

IHSG	7,360
Change (%)	1.11%
Net foreign buy (B)	1.30 T
Support	7320
Resistance	7370

Sectoral	Last	Change %
IDXBASIC.JK	1,331	0.35%
IDXCYCLIC.JK	833	0.89%
IDXENERGY.JK	2,171	1.71%
IDXFINANCE.JK	1,479	2.13%
IDXHEALTH.JK	1,336	-0.36%
IDXNONCYC.JK	724	0.73%
IDXINDUST.JK	1,110	0.60%
IDXINFRA.JK	1,579	0.09%
IDXPROPERT.JK	710	0.03%
IDXTECHNO.JK	4,399	-0.64%
IDXTRANS.JK	1,695	2.30%

Commodities	Last	Change %
Crude Oil Feb 24	72.4	0.22%
Brent Crude Oil	77.6	0.06%
Gold Feb 24	2051.3	0.06%
Copper Mar 24	3.8	0.05%

Indeks	Close	Change %
Dow Jones Industrial Average	37,440	0.03%
S&P 500	4,689	-0.34%
NASDAQ Composite	14,510	-0.56%
FTSE 100	7,723	0.53%
DAX PERFORMANCE-INDEX	16,617	0.48%
SSE Composite Index	2,954	-0.43%
HANG SENG INDEX	16,646	0.00%
Nikkei 225	33,376	0.26%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

- NEWS HIGHLIGHT
- APEX kejar peningkatan utilisasi rig darat
 - MPXL akan kirim 100 truk ke IKN
 - GIAA melunasi sebagian surat utang dan sukuk global sebesar US\$50 juta
 - BMRI targetkan kenaikan 25% cash management
 - UNTR tambah lini usaha panas bumi

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) berhasil mengejar rekor tertinggi sepanjang masa atau All Time High pada penutupan perdagangan kemarin Kamis (5/1/2023) di level 7.359,76. Sebelumnya IHSG sempat menyentuh level tertinggi pada penutupan perdagangan 15 September 2022 di level 7.305,60, dengan level tertinggi intraday 7.377,49. Kenaikan IHSG pada perdagangan kemarin didorong hampir semua sektor kecuali kesehatan yang melemah 0,36% dan teknologi yang terjatuh 0,64% akibat aksi taking profit setelah kenaikan dua sektor dalam beberapa hari terakhir sebelum jelang penutupan tahun 2023.

Penguatan IHSG bobot terbesar didorong dari tiga sektor utama yakni transportasi dengan melesat 2,30%, energi melejit 1,71% dan keuangan naik 2,13%. Kemudian, terdapat sektor keuangan yang juga ikut melesat didorong oleh saham-saham perbankan big caps seperti PT Bank Central Asia Tbk (BBCA) naik1,34%, PT Bank Rakyat Indonesia (Persero) Tbk (BBRI) terapresiasi 1,79%, PT Bank Mandiri (Persero) Tbk (BMRI) melejit 4,10% dan PT Bank Negara Indonesia (Persero) Tbk (BBNI) melesat 4,67%.

Keempat bank tersebut menjadi koleksi asing sejak akhir tahun atau selama sepekan. Masih tingginya suku bunga Bank Indonesia (BI) di 6% serta prospek laba kuartal IV 2023 yang diprediksi dapat lebih tinggi dibandingkan periode sebelumnya, menjadi pilihan investor asing untuk kembali mengoleksi saham perbankan big caps.

Bursa saham Amerika Serikat (AS) Wall Street sebagian kembali ditutup di zona merah pada perdagangan hari ketiga awal tahun 2024 setelah data-data penting AS rilis. Pada perdagangan Kamis (4/1/2023) Dow Jones ditutup menguat 0,03% di level 37.440,34, sementara S&P 500 tererosok 0,34% di level 4.688,68 dan Nasdaq juga turun 0,56% di level 14.510,30.

Hari ini, AS akan mengumumkan data pengangguran serta non-farm payrolls untuk Desember 2023. Menurut survei ekonom Reuters, non-farm payrolls kemungkinan meningkat sebanyak 170.000 pekerjaan di bulan Desember 2023 setelah meningkat 199.000 pekerjaan di bulan November 2023. Tingkat pengangguran diperkirakan meningkat menjadi 3,8% dari 3,7% di bulan November 2023.

Situasi sekitar Laut Merah saat ini semakin mencekam di tengah gempuran pasukan Houthi dari Yaman. Ketegangan tersebut membuat dunia khawatir mengingat daerah Terusan Suez merupakan lokasi yang memiliki dampak besar bagi perdagangan dan logistik. Serangan terhadap kapal-kapal di Laut Merah terus mendorong tarif angkutan laut lebih tinggi karena banyaknya armada dagang yang memutar menghindari perairan itu. Ini memicu peringatan akan inflasi dan tertundanya pengiriman barang. Tingginya tarif pengiriman terjadi belakangan ini. Tarif angkutan barang dari Asia ke Eropa Utara meningkat lebih dari dua kali lipat pada minggu ini menjadi di atas US\$4.000 (Rp62 juta) per unit 40 kaki. Tarif dari Asia hingga Pantai Timur Amerika Utara juga meningkat sebesar 55% menjadi US\$3.900 (Rp60 juta) per kontainer berukuran 40 kaki. Harga di Pantai Barat naik 63% menjadi lebih dari US\$2.700 (Rp42 juta).

Source: CNBC Indonesia, divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	2,460	Trading Buy	2,500	2,580	2,380	Consolidation, entry level: 2390-2460
INDY	1,605	Trading Buy	1,635	1,685	1,555	Huge Volume Accumulation, entry level: 1560-1605
MDKA	2,710	Speculative Buy	2,760	2,840	2,620	Sideways, Consolidation, entry level: 2630-2710
BBRI	5,700	Trading Buy	5,800	5,975	5,525	Morning Star, entry level: 5550-5700
AMRT	2,870	Speculative Buy	2,920	3,010	2,780	Consolidation, entry level: 2790-2870

LQ45 TECHNICAL VIEW



Friday, January 5, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	700	715	735	745	760	ACES	2.80%	16	2.1%	73%	426	▼	890	-17%	
ADRO	2,400	2,430	2,460	2,480	2,500	ADRO	2.07%	3	3.4%	22%	2,010	▼	3,560	-31%	
AKRA	1,450	1,515	1,580	1,630	1,680	AKRA	4.29%	12	7.1%	32%	1,200	▼	1,670	-5%	
AMRT	2,800	2,830	2,870	2,880	2,900	AMRT	1.77%	36	-2.0%	13%	2,530	▼	3,150	-9%	
ANTM	1,650	1,665	1,685	1,710	1,740	ANTM	-0.88%	10	-1.2%	7%	1,580	▼	2,390	-29%	
ARTO	3,030	3,080	3,130	3,170	3,210	ARTO	-0.95%	1,692	7.9%	105%	1,530	▼	3,860	-19%	
ASII	5,525	5,600	5,700	5,750	5,825	ASII	1.79%	7	0.9%	10%	5,200	▼	7,000	-19%	
BBCA	9,325	9,400	9,475	9,500	9,525	BBCA	1.34%	24	0.8%	18%	8,000	▼	9,475	0%	
BBNI	5,175	5,375	5,600	5,725	5,875	BBNI	4.67%	10	4.2%	33%	4,213	▼	5,675	-1%	
BBRI	5,525	5,600	5,700	5,725	5,775	BBRI	1.79%	15	-0.4%	31%	4,360	▼	5,750	-1%	
BBTN	1,235	1,265	1,295	1,310	1,325	BBTN	3.19%	6	3.6%	13%	1,150	▼	1,425	-9%	
BMRI	5,975	6,150	6,350	6,450	6,575	BMRI	4.10%	10	5.0%	43%	4,450	▼	6,400	-1%	
BRIS	1,740	1,815	1,895	1,930	1,970	BRIS	5.28%	16	8.9%	47%	1,285	▼	1,895	0%	
BRPT	1,330	1,350	1,370	1,390	1,410	BRPT	1.11%	305	3.0%	93%	710	▼	1,950	-30%	
BUKA	200	202	206	208	212	BUKA	-0.96%	#N/A	-4.6%	7%	193	▼	306	-33%	
CPIN	4,920	4,940	4,960	4,990	5,000	CPIN	-0.20%	34	-1.3%	15%	4,330	▼	6,275	-21%	
EMTK	555	560	565	570	575	EMTK	-1.74%	#N/A	-4.2%	16%	486	▼	1,185	-52%	
ESSA	550	570	590	600	610	ESSA	4.42%	16	11.3%	23%	480	▼	1,130	-48%	
EXCL	1,995	2,040	2,090	2,130	2,170	EXCL	1.95%	23	4.5%	23%	1,695	▼	2,560	-18%	
GGRM	20,400	20,625	20,850	21,100	21,350	GGRM	-0.83%	7	2.6%	26%	16,500	▼	30,050	-31%	
GOTO	85	86	87	88	89	GOTO	-1.14%	#N/A	1.2%	61%	54	▼	147	-41%	
HRUM	1,335	1,360	1,385	1,410	1,435	HRUM	2.21%	7	3.7%	15%	1,205	▼	1,945	-29%	
ICBP	10,450	10,750	11,050	11,250	11,450	ICBP	4.00%	15	4.5%	19%	9,275	▼	11,925	-7%	
INCO	4,280	4,330	4,390	4,440	4,500	INCO	-0.68%	11	1.9%	9%	4,010	▼	7,750	-43%	
INDF	6,350	6,400	6,450	6,500	6,550	INDF	0.78%	6	0.0%	7%	6,050	▼	7,550	-15%	
INDY	1,470	1,535	1,605	1,635	1,670	INDY	6.64%	3	11.8%	18%	1,355	▼	2,800	-43%	
INKP	8,250	8,325	8,425	8,500	8,600	INKP	-0.59%	6	1.2%	24%	6,775	▼	11,850	-29%	
INTP	9,200	9,250	9,325	9,375	9,450	INTP	0.27%	15	-0.8%	3%	9,025	▼	11,850	-21%	
ITMG	25,500	26,050	26,600	26,975	27,350	ITMG	3.30%	3	3.7%	20%	22,125	▼	41,500	-36%	
KLBF	1,570	1,580	1,590	1,610	1,630	KLBF	-0.93%	25	-1.2%	3%	1,550	▼	2,360	-33%	
MAPI	1,825	1,855	1,885	1,920	1,955	MAPI	-0.79%	15	5.3%	58%	1,195	▼	2,070	-9%	
MDKA	2,590	2,650	2,710	2,750	2,790	MDKA	1.50%	#N/A	0.4%	32%	2,060	▼	4,950	-45%	
MEDC	1,155	1,165	1,180	1,190	1,205	MEDC	2.61%	5	2.2%	40%	840	▼	1,705	-31%	
PGAS	1,125	1,135	1,145	1,150	1,155	PGAS	0.88%	8	1.3%	8%	1,060	▼	1,740	-34%	
PTBA	2,470	2,560	2,650	2,710	2,770	PTBA	4.74%	5	8.6%	15%	2,300	▼	4,200	-37%	
SCMA	151	153	155	157	159	SCMA	0.65%	39	-8.8%	17%	132	▼	242	-36%	
SIDO	510	515	520	525	530	SIDO	-0.95%	16	-1.0%	9%	478	▼	915	-43%	
SMGR	6,275	6,375	6,475	6,550	6,625	SMGR	0.78%	17	1.2%	15%	5,625	▼	7,775	-17%	
SRTG	1,635	1,655	1,675	1,700	1,725	SRTG	-1.47%	#N/A	2.1%	19%	1,405	▼	2,580	-35%	
TBIG	2,090	2,100	2,120	2,130	2,150	TBIG	-0.47%	32	1.4%	19%	1,780	▼	2,340	-9%	
TLKM	3,940	3,950	3,970	3,980	4,000	TLKM	0.25%	17	0.5%	17%	3,390	▼	4,500	-12%	
TOWR	1,000	1,010	1,020	1,030	1,040	TOWR	0.49%	15	3.0%	24%	820	▼	1,180	-14%	
TPIA	5,675	5,775	5,900	5,975	6,075	TPIA	0.85%	#N/A	12.4%	196%	1,995	▼	6,125	-4%	
UNTR	23,050	23,150	23,275	23,425	23,600	UNTR	0.22%	4	2.9%	11%	20,925	▼	31,700	-27%	
UNVR	3,490	3,500	3,520	3,540	3,570	UNVR	-0.28%	27	-0.3%	6%	3,330	▼	5,050	-30%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 5, 2024

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	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	TPIA	5,900	0.85%	#N/A	TPIA		12.38%	TPIA	5,900	196%	1,995		6,125	-4%
3	INDY	1,605	6.64%	3	INDY		11.85%	INDY	1,605	18%	1,355		2,800	-43%
	ESSA	590	4.42%	16	ESSA		11.32%	ESSA	590	23%	480		1,130	-48%
16	BRIS	1,895	5.28%	16	BRIS		8.91%	BRIS	1,895	47%	1,285		1,895	0%
	PTBA	2,650	4.74%	5	PTBA		8.61%	PTBA	2,650	15%	2,300		4,200	-37%
2	ARTO	3,130	-0.95%	1,692	ARTO		7.93%	ARTO	3,130	105%	1,530		3,860	-19%
	AKRA	1,580	4.29%	12	AKRA		7.12%	AKRA	1,580	32%	1,200		1,670	-5%
	MAPI	1,885	-0.79%	15	MAPI		5.31%	MAPI	1,885	58%	1,195		2,070	-9%
	BMRI	6,350	4.10%	10	BMRI		4.96%	BMRI	6,350	43%	4,450		6,400	-1%
	EXCL	2,090	1.95%	23	EXCL		4.50%	EXCL	2,090	23%	1,695		2,560	-18%
	ICBP	11,050	4.00%	15	ICBP		4.49%	ICBP	11,050	19%	9,275		11,925	-7%
2	BBNI	5,600	4.67%	10	BBNI		4.19%	BBNI	5,600	33%	4,213		5,675	-1%
	HRUM	1,385	2.21%	7	HRUM		3.75%	HRUM	1,385	15%	1,205		1,945	-29%
2	ITMG	26,600	3.30%	3	ITMG		3.70%	ITMG	26,600	20%	22,125		41,500	-36%
	BBTN	1,295	3.19%	6	BBTN		3.60%	BBTN	1,295	13%	1,150		1,425	-9%
	ADRO	2,460	2.07%	3	ADRO		3.36%	ADRO	2,460	22%	2,010		3,560	-31%
	TOWR	1,020	0.49%	15	TOWR		3.03%	TOWR	1,020	24%	820		1,180	-14%
9	BRPT	1,370	1.11%	305	BRPT		3.01%	BRPT	1,370	93%	710		1,950	-30%
	UNTR	23,275	0.22%	4	UNTR		2.87%	UNTR	23,275	11%	20,925		31,700	-27%
	GGRM	20,850	-0.83%	7	GGRM		2.58%	GGRM	20,850	26%	16,500		30,050	-31%
	MEDC	1,180	2.61%	5	MEDC		2.16%	MEDC	1,180	40%	840		1,705	-31%
5	SRTG	1,675	-1.47%	#N/A	SRTG		2.13%	SRTG	1,675	19%	1,405		2,580	-35%
	ACES	735	2.80%	16	ACES		2.08%	ACES	735	73%	426		890	-17%
1	INCO	4,390	-0.68%	11	INCO		1.86%	INCO	4,390	9%	4,010		7,750	-43%
	TBIG	2,120	-0.47%	32	TBIG		1.44%	TBIG	2,120	19%	1,780		2,340	-9%
3	PGAS	1,145	0.88%	8	PGAS		1.33%	PGAS	1,145	8%	1,060		1,740	-34%
	INKP	8,425	-0.59%	6	INKP		1.20%	INKP	8,425	24%	6,775		11,850	-29%
4	SMGR	6,475	0.78%	17	SMGR		1.17%	SMGR	6,475	15%	5,625		7,775	-17%
	GOTO	87	-1.14%	#N/A	GOTO		1.16%	GOTO	87	61%	54		147	-41%
10	ASII	5,700	1.79%	7	ASII		0.88%	ASII	5,700	10%	5,200		7,000	-19%
	BBCA	9,475	1.34%	24	BBCA		0.80%	BBCA	9,475	18%	8,000		9,475	0%
5	TLKM	3,970	0.25%	17	TLKM		0.51%	TLKM	3,970	17%	3,390		4,500	-12%
	MDKA	2,710	1.50%	#N/A	MDKA		0.37%	MDKA	2,710	32%	2,060		4,950	-45%
3	INDF	6,450	0.78%	6	INDF		0.00%	INDF	6,450	7%	6,050		7,550	-15%
	UNVR	3,520	-0.28%	27	UNVR		-0.28%	UNVR	3,520	6%	3,330		5,050	-30%
7	BBRI	5,700	1.79%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360		5,750	-1%
	INTP	9,325	0.27%	15	INTP		-0.80%	INTP	9,325	3%	9,025		11,850	-21%
10	SIDO	520	-0.95%	16	SIDO		-0.95%	SIDO	520	9%	478		915	-43%
	ANTM	1,685	-0.88%	10	ANTM		-1.17%	ANTM	1,685	7%	1,580		2,390	-29%
5	KLBF	1,590	-0.93%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550		2,360	-33%
	CPIN	4,960	-0.20%	34	CPIN		-1.29%	CPIN	4,960	15%	4,330		6,275	-21%
10	AMRT	2,870	1.77%	36	AMRT		-2.05%	AMRT	2,870	13%	2,530		3,150	-9%
	EMTK	565	-1.74%	#N/A	EMTK		-4.24%	EMTK	565	16%	486		1,185	-52%
2	BUKA	206	-0.96%	#N/A	BUKA		-4.63%	BUKA	206	7%	193		306	-33%
	SCMA	155	0.65%	39	SCMA		-8.82%	SCMA	155	17%	132		242	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, January 5, 2024

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CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%					
1	BMRI	6,350	4.10%	10	BMRI		4.96%	BMRI	6,350	43%	4,450		6,400	-1%					
2	ICBP	11,050	4.00%	15	ICBP		4.49%	ICBP	11,050	19%	9,275		11,925	-7%					
3	BBNI	5,600	4.67%	10	BBNI		4.19%	BBNI	5,600	33%	4,213		5,675	-1%					
4	ADRO	2,460	2.07%	3	ADRO		3.36%	ADRO	2,460	22%	2,010		3,560	-31%					
5	TOWR	1,020	0.49%	15	TOWR		3.03%	TOWR	1,020	24%	820		1,180	-14%					
6	BRPT	1,370	1.11%	305	BRPT		3.01%	BRPT	1,370	93%	710		1,950	-30%					
7	UNTR	23,275	0.22%	4	UNTR		2.87%	UNTR	23,275	11%	20,925		31,700	-27%					
8	INKP	8,425	-0.59%	6	INKP		1.20%	INKP	8,425	24%	6,775		11,850	-29%					
9	SMGR	6,475	0.78%	17	SMGR		1.17%	SMGR	6,475	15%	5,625		7,775	-17%					
10	GOTO	87	-1.14%	#N/A	GOTO		1.16%	GOTO	87	61%	54		147	-41%					
11	ASII	5,700	1.79%	7	ASII		0.88%	ASII	5,700	10%	5,200		7,000	-19%					
12	BBCA	9,475	1.34%	24	BBCA		0.80%	BBCA	9,475	18%	8,000		9,475	0%					
13	TLKM	3,970	0.25%	17	TLKM		0.51%	TLKM	3,970	17%	3,390		4,500	-12%					
14	MDKA	2,710	1.50%	#N/A	MDKA		0.37%	MDKA	2,710	32%	2,060		4,950	-45%					
15	INDF	6,450	0.78%	6	INDF		0.00%	INDF	6,450	7%	6,050		7,550	-15%					
16	UNVR	3,520	-0.28%	27	UNVR		-0.28%	UNVR	3,520	6%	3,330		5,050	-30%					
17	BBRI	5,700	1.79%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360		5,750	-1%					
18	ANTM	1,685	-0.88%	10	ANTM		-1.17%	ANTM	1,685	7%	1,580		2,390	-29%					
19	KLBF	1,590	-0.93%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550		2,360	-33%					
20	CPIN	4,960	-0.20%	34	CPIN		-1.29%	CPIN	4,960	15%	4,330		6,275	-21%					
21	AMMN	6,425	-0.39%	91	AMMN		-1.91%	AMMN	6,425	278%	1,700		8,350	-23%					
22	AMRT	2,870	1.77%	36	AMRT		-2.05%	AMRT	2,870	13%	2,530		3,150	-9%					
Sector Weights for Friday, December 1, 2023					Industry Group Weights for Friday, December 1, 2023														
Sector Name					Weight%					Industry Group Name					Weight%				
Financials					58.01					Banks					58.01				
Communication Services					10.38					Telecommunication Services					10.38				
Consumer Staples					8.79					Materials					7.98				
Materials					7.98					Capital Goods					5.49				
Industrials					5.49					Food Beverage & Tobacco					4.7				
Consumer Discretionary					4.1					Consumer Discretionary Distribution & Retail					4.1				
Energy					3.54					Energy					3.54				
Health Care					1.71					Consumer Staples Distribution & Retail					2.69				
										Pharmaceuticals, Biotechnology & Life Sciences					1.71				
										Household & Personal Products					1.4				
MSCI NOVEMBER 2023 INDEX REVIEW																			
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023																			
INDONESIA										NEXT									
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					February 2024 Index Review									
Additions : AMMN					Additions : ARTO, EMTK					o Announcement date: February 12, 2024									
Deletions : INCO					Deletions : BBYB, BUMI, PTPP, TINS, WIKA					o Effective date: March 01, 2024									

Sumber: Research Team Erdikha Elit Sekuritas

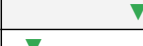
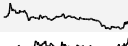
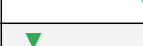
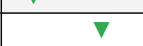
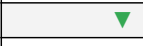
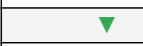
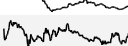
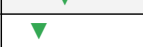
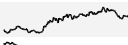
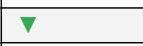
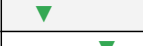
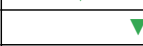
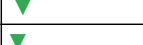
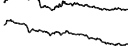
KETERANGAN

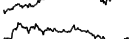
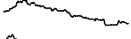
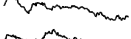
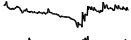
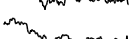
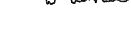
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, January 5, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
ASSA	900	3.45%	39	ASSA		13.92%		ASSA	900	32%	680		1,420	-37%	
TPIA	5,900	0.85%	#N/A	TPIA		12.38%		TPIA	5,900	196%	1,995		6,125	-4%	
INDY	1,605	6.64%	3	INDY		11.85%		INDY	1,605	18%	1,355		2,800	-43%	
ENRG	246	2.50%	6	ENRG		11.82%		ENRG	246	27%	193		308	-20%	
ESSA	590	4.42%	16	ESSA		11.32%		ESSA	590	23%	480		1,130	-48%	
SMDR	354	4.73%	3	SMDR		10.63%		SMDR	354	26%	280		490	-28%	
BRIS	1,895	5.28%	16	BRIS		8.91%		BRIS	1,895	47%	1,285		1,895	0%	
PTBA	2,650	4.74%	5	PTBA		8.61%		PTBA	2,650	15%	2,300		4,200	-37%	
ARTO	3,130	-0.95%	1,692	ARTO		7.93%		ARTO	3,130	105%	1,530		3,860	-19%	
AKRA	1,580	4.29%	12	AKRA		7.12%		AKRA	1,580	32%	1,200		1,670	-5%	
DOID	376	3.30%	6	DOID		6.82%		DOID	376	42%	264		570	-34%	
PTPP	452	0.89%	8	PTPP		5.61%		PTPP	452	8%	418		835	-46%	
MAPI	1,885	-0.79%	15	MAPI		5.31%		MAPI	1,885	58%	1,195		2,070	-9%	
ELSA	408	3.55%	6	ELSA		5.15%		ELSA	408	43%	286		460	-11%	
BMRI	6,350	4.10%	10	BMRI		4.96%		BMRI	6,350	43%	4,450		6,400	-1%	
EXCL	2,090	1.95%	23	EXCL		4.50%		EXCL	2,090	23%	1,695		2,560	-18%	
ICBP	11,050	4.00%	15	ICBP		4.49%		ICBP	11,050	19%	9,275		11,925	-7%	
BBNI	5,600	4.67%	10	BBNI		4.19%		BBNI	5,600	33%	4,213		5,675	-1%	
BRMS	177	0.00%	104	BRMS		4.12%		BRMS	177	55%	114		226	-22%	
HRUM	1,385	2.21%	7	HRUM		3.75%		HRUM	1,385	15%	1,205		1,945	-29%	
ITMG	26,600	3.30%	3	ITMG		3.70%		ITMG	26,600	20%	22,125		41,500	-36%	
BBTN	1,295	3.19%	6	BBTN		3.60%		BBTN	1,295	13%	1,150		1,425	-9%	
ADRO	2,460	2.07%	3	ADRO		3.36%		ADRO	2,460	22%	2,010		3,560	-31%	
ADMR	1,405	1.08%	12	ADMR		3.31%		ADMR	1,405	90%	740		1,790	-22%	
TOWR	1,020	0.49%	15	TOWR		3.03%		TOWR	1,020	24%	820		1,180	-14%	
BRPT	1,370	1.11%	305	BRPT		3.01%		BRPT	1,370	93%	710		1,950	-30%	
UNTR	23,275	0.22%	4	UNTR		2.87%		UNTR	23,275	11%	20,925		31,700	-27%	
GGRM	20,850	-0.83%	7	GGRM		2.58%		GGRM	20,850	26%	16,500		30,050	-31%	
MPMX	1,075	0.00%	7	MPMX		2.38%		MPMX	1,075	11%	970		1,360	-21%	
MEDC	1,180	2.61%	5	MEDC		2.16%		MEDC	1,180	40%	840		1,705	-31%	
SRTG	1,675	-1.47%	#N/A	SRTG		2.13%		SRTG	1,675	19%	1,405		2,580	-35%	
ACES	735	2.80%	16	ACES		2.08%		ACES	735	73%	426		890	-17%	
INCO	4,390	-0.68%	11	INCO		1.86%		INCO	4,390	9%	4,010		7,750	-43%	
MNCN	392	1.03%	4	MNCN		1.55%		MNCN	392	10%	356		765	-49%	
TBIG	2,120	-0.47%	32	TBIG		1.44%		TBIG	2,120	19%	1,780		2,340	-9%	
PGAS	1,145	0.88%	8	PGAS		1.33%		PGAS	1,145	8%	1,060		1,740	-34%	
INKP	8,425	-0.59%	6	INKP		1.20%		INKP	8,425	24%	6,775		11,850	-29%	
SMGR	6,475	0.78%	17	SMGR		1.17%		SMGR	6,475	15%	5,625		7,775	-17%	
GOTO	87	-1.14%	#N/A	GOTO		1.16%		GOTO	87	61%	54		147	-41%	
JKON	90	0.00%	8	JKON		1.12%		JKON	90	15%	78		153	-41%	
BSDE	1,090	-0.46%	7	BSDE		0.93%		BSDE	1,090	24%	880		1,235	-12%	
ASII	5,700	1.79%	7	ASII		0.88%		ASII	5,700	10%	5,200		7,000	-19%	
SMRA	580	-0.85%	10	SMRA		0.87%		SMRA	580	16%	498		740	-22%	
RMKE	600	0.00%	4	RMKE		0.84%		RMKE	600	3%	580		1,120	-46%	
BBCA	9,475	1.34%	24	BBCA		0.80%		BBCA	9,475	18%	8,000		9,475	0%	
HMSP	900	1.69%	14	HMSP		0.56%		HMSP	900	15%	780		1,235	-27%	
ISAT	9,425	0.27%	20	ISAT		0.53%		ISAT	9,425	63%	5,800		10,850	-13%	
TLKM	3,970	0.25%	17	TLKM		0.51%		TLKM	3,970	17%	3,390		4,500	-12%	
CTRA	1,175	0.86%	14	CTRA		0.43%		CTRA	1,175	36%	865		1,195	-2%	
MDKA	2,710	1.50%	#N/A	MDKA		0.37%		MDKA	2,710	32%	2,060		4,950	-45%	
WIKA	240	0.00%	#N/A	WIKA		0.00%		WIKA	240	31%	183		830	-71%	
PNLF	264	0.00%	5	PNLF		0.00%		PNLF	264	4%	254		474	-44%	
TINS	645	0.00%	#N/A	TINS		0.00%		TINS	645	7%	605		1,335	-52%	

4	INDF	6,450	0.78%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%
	UNVR	3,520	-0.28%	27	UNVR		-0.28%	UNVR	3,520	6%	3,330	▼	5,050	-30%
43	TKIM	7,275	-1.02%	6	TKIM		-0.34%	TKIM	7,275	30%	5,600	▼	10,375	-30%
	BBRI	5,700	1.79%	15	BBRI		-0.44%	BBRI	5,700	31%	4,360	▼	5,750	-1%
34	ERAA	424	1.92%	8	ERAA		-0.47%	ERAA	424	30%	326	▼	580	-27%
	HEAL	1,480	0.34%	54	HEAL		-0.67%	HEAL	1,480	17%	1,265	▼	1,800	-18%
27	BMTR	266	-1.48%	5	BMTR		-0.75%	BMTR	266	6%	250	▼	388	-31%
	INTP	9,325	0.27%	15	INTP		-0.80%	INTP	9,325	3%	9,025	▼	11,850	-21%
39	SIDO	520	-0.95%	16	SIDO		-0.95%	SIDO	520	9%	478	▼	915	-43%
	ANTM	1,685	-0.88%	10	ANTM		-1.17%	ANTM	1,685	7%	1,580	▼	2,390	-29%
29	AVIA	494	-0.40%	21	AVIA		-1.20%	AVIA	494	17%	422	▼	760	-35%
	KLBF	1,590	-0.93%	25	KLBF		-1.24%	KLBF	1,590	3%	1,550	▼	2,360	-33%
	CPIN	4,960	-0.20%	34	CPIN		-1.29%	CPIN	4,960	15%	4,330	▼	6,275	-21%
	MYOR	2,450	1.24%	19	MYOR		-1.61%	MYOR	2,450	8%	2,270	▼	2,900	-16%
26	AMRT	2,870	1.77%	36	AMRT		-2.05%	AMRT	2,870	13%	2,530	▼	3,150	-9%
	JSMR	4,760	-1.86%	5	JSMR		-2.26%	JSMR	4,760	58%	3,010	▼	4,980	-4%
9	BFIN	1,170	0.86%	11	BFIN		-2.90%	BFIN	1,170	23%	955	▼	1,535	-24%
	PWON	438	-0.45%	12	PWON		-3.52%	PWON	438	12%	392	▼	525	-17%
	BTPS	1,630	-0.31%	9	BTPS		-3.55%	BTPS	1,630	5%	1,550	▼	2,860	-43%
	JPFA	1,130	-2.59%	14	JPFA		-4.24%	JPFA	1,130	11%	1,015	▼	1,410	-20%
28	EMTK	565	-1.74%	#N/A	EMTK		-4.24%	EMTK	565	16%	486	▼	1,185	-52%
	BUKA	206	-0.96%	#N/A	BUKA		-4.63%	BUKA	206	7%	193	▼	306	-33%
	OMED	204	-0.97%	18	OMED		-4.67%	OMED	204	37%	149	▼	242	-16%
	MTEL	665	-2.21%	28	MTEL		-5.67%	MTEL	665	11%	600	▼	770	-14%
	PNBN	1,125	-0.88%	9	PNBN		-7.02%	PNBN	1,125	9%	1,030	▼	1,695	-34%
	MIKA	2,610	-0.38%	38	MIKA		-8.42%	MIKA	2,610	7%	2,430	▼	3,280	-20%
	SCMA	155	0.65%	39	SCMA		-8.82%	SCMA	155	17%	132	▼	242	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

INDY 1,605 (6.6%)
BRIS 1,895 (5.2%)
PTBA 2,650 (4.7%)
BBNI 5,600 (4.6%)
ESSA 590 (4.4%)

Top Volume

GOTO 87 (15 Mn Lot)
BMRI 6,350 (1.5 Mn Lot)
BBRI 5,700 (1.1 Mn Lot)
BRIS 1,895 (0.8 Mn Lot)
BBNI 5,600 (0.8 Mn Lot)

Top Frekuensi

BBCA 9,475 (18k x)
BBRI 5,700 (17k x)
BRIS 1,895 (15k x)
BMRI 6,350 (14k x)
PTBA 2,650 (14k x)

Top Loser

EMTK 565 (-1.7%)
SRTG 1,675 (-1.4%)
GOTO 87 (-1.1%)
BUKA 206 (-0.9%)
SIDO 520 (-0.9%)

Top Value

BMRI 6,350 (960.4 IDR Bn)
BBCA 9,475 (730.5 IDR Bn)
BBRI 5,700 (670.7 IDR Bn)
BBNI 5,600 (468.8 IDR Bn)
ASII 5,700 (337.7 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

APEX 224 (34.1%)
DFAM 67 (34%)
RUIS 256 (28.6%)
SHID 785 (24.6%)
BALI 1,000 (24.2%)

Top Volume

STRK 68 (26.6 Mn Lot)
GOTO 87 (15 Mn Lot)
BUMI 99 (7.7 Mn Lot)
CARE 160 (5.8 Mn Lot)
NATO 208 (4.7 Mn Lot)

Top Frekuensi

STRK 68 (78k x)
LMAX 136 (61k x)
NICL 230 (35k x)
FILM 4,380 (20k x)
INET 87 (19k x)

Top Loser

KAYU 52 (-34.1%)
KJEN 96 (-17.2%)
NZIA 94 (-16%)
WAPO 104 (-14.7%)
REAL 6 (-14.2%)

Top Value

BMRI 6,350 (960.4 IDR Bn)
BBCA 9,475 (730.5 IDR Bn)
BBRI 5,700 (670.7 IDR Bn)
BBNI 5,600 (468.8 IDR Bn)
ASII 5,700 (337.7 IDR Bn)

RUPS

TGUK (LB)

DIVIDEND

CUM DATE

IPCM Rp. 3.8

BSSR Rp. 118.39

TENDER OFFER

OFFERING DATE

TBIG Rp. 2300

IPO

LISTING

ASLI Rp. 100

OFFERING

SMLE Rp. 175

MANG Rp. 100

NICE Rp. 438

MSJA Rp. 300

ACRO Rp. 108

BOOK BUILDING

GRPH Rp. 100 - Rp. 105

ECONOMIC CALENDAR



Monday January 01 2024				Actual	Previous	Consensus	Forecast
5:30 PM	ID	S&P Global Manufacturing PMI DEC		52.2	51.7		51.9
6:45 PM	CN	Caixin Manufacturing PMI DEC		50.8	50.7	50.4	50.7
9:00 PM	ID	Inflation Rate YoY DEC		2.61%	2.86%	2.72%	2.60%
9:00 PM	ID	Core Inflation Rate YoY DEC		1.80%	1.87%	1.85%	1.80%
9:00 PM	ID	Inflation Rate MoM DEC		0.41%	0.38%	0.50%	0.40%
9:40 PM	ID	Tourist Arrivals YoY NOV		30.17%	33.27%		29.00%
Tuesday January 02 2024				Actual	Previous	Consensus	Forecast
7:45 AM	US	S&P Global Manufacturing PMI Final DEC		47.9	49.4	48.2	48.2
8:00 AM	US	Construction Spending MoM NOV		0.40%	1.2% @	0.60%	0.70%
9:30 AM	US	3-Month Bill Auction		5.25%	5.26%		
9:30 AM	US	6-Month Bill Auction		5.05%	5.08%		
Wednesday January 03 2024				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/29		6.76%	6.83%		
5:00 AM	US	MBA Mortgage Applications DEC/29		-10.70%	-1.50%		
5:00 AM	US	MBA Mortgage Market Index DEC/29		173.5	191.6		
5:00 AM	US	MBA Mortgage Refinance Index DEC/29		358.2	437.6		
5:00 AM	US	MBA Purchase Index DEC/29		140.7	148.7		
6:30 AM	US	Fed Barkin Speech					
6:55 AM	US	Redbook YoY DEC/30		5.60%	4.10%		
8:00 AM	US	ISM Manufacturing PMI DEC		47.4	46.7	47.1	47.3
8:00 AM	US	JOLTs Job Openings NOV		8.79M	8.852M @	8.85M	8.75M
8:00 AM	US	ISM Manufacturing Employment DEC		48.1	45.8	46.1	46
8:00 AM	US	ISM Manufacturing New Orders DEC		47.1	48.3		48.5
8:00 AM	US	ISM Manufacturing Prices DEC		45.2	49.9	47.5	47.7
8:00 AM	US	JOLTs Job Quits NOV		3.471M	3.628M		3.61M
9:30 AM	US	17-Week Bill Auction		5.20%	5.21%		
12:00 PM	US	FOMC Minutes					
2:30 PM	US	API Crude Oil Stock Change DEC/29		-7.418M	1.837M	-2.967M	
6:45 PM	CN	Caixin Services PMI DEC		52.9	51.5	51.6	51.5
6:45 PM	CN	Caixin Composite PMI DEC		52.6	51.6		51.6
Thursday January 04 2024				Actual	Previous	Consensus	Forecast
5:30 AM	US	Challenger Job Cuts DEC		34.817K	45.51K		63.0K
6:15 AM	US	ADP Employment Change DEC		164K	101K @	115K	99.0K
6:30 AM	US	Initial Jobless Claims DEC/30		202K	220K @	216K	225.0K
6:30 AM	US	Continuing Jobless Claims DEC/23		1855K	1886K @	1883K	1883.0K
6:30 AM	US	Jobless Claims 4-week Average DEC/30		207.75K	212.5K @		213.0K
7:45 AM	US	S&P Global Composite PMI Final DEC		50.9	50.7	51	51
7:45 AM	US	S&P Global Services PMI Final DEC		51.4	50.8	51.3	51.3
8:00 AM	US	Total Vehicle Sales DEC		15.83M	15.34M @		
8:30 AM	US	EIA Natural Gas Stocks Change DEC/29		-14Bcf	-87Bcf	-40Bcf	
9:00 AM	US	EIA Crude Oil Stocks Change DEC/29		-5.503M	-7.114M @	-3.725M	
9:00 AM	US	EIA Gasoline Stocks Change DEC/29		10.9M	-0.669M @	-0.215M	
9:00 AM	US	EIA Crude Oil Imports Change DEC/29		-0.758M	-0.268M		
9:00 AM	US	EIA Cushing Crude Oil Stocks Change DEC/29		0.706M	1.508M		
9:00 AM	US	EIA Distillate Fuel Production Change DEC/29		0.115M	0.243M		
9:00 AM	US	EIA Distillate Stocks Change DEC/29		10.09M	0.741M @	0.588M	
9:00 AM	US	EIA Gasoline Production Change DEC/29		-1.275M	-0.008M		
9:00 AM	US	EIA Heating Oil Stocks Change DEC/29		-0.433M	0.286M @		
9:00 AM	US	EIA Refinery Crude Runs Change DEC/29		0.121M	0.058M		
9:30 AM	US	4-Week Bill Auction		5.29%	5.33%		
9:30 AM	US	8-Week Bill Auction		5.29%	5.29%		
10:00 AM	US	15-Year Mortgage Rate DEC/28		5.89%	5.93%		
10:00 AM	US	30-Year Mortgage Rate DEC/28		6.62%	6.61%		
Friday January 05 2024				Actual	Previous	Consensus	Forecast
6:30 AM	US	Non Farm Payrolls DEC			199K	170K	150.0K
6:30 AM	US	Average Hourly Earnings MoM DEC			0.40%	0.30%	0.30%
6:30 AM	US	Average Hourly Earnings YoY			4.00%	3.90%	4.00%
6:30 AM	US	Participation Rate DEC			62.80%		62.70%
6:30 AM	US	Unemployment Rate DEC			3.70%	3.80%	3.90%
6:30 AM	US	Average Weekly Hours DEC			34.4	34.4	34.4
6:30 AM	US	Government Payrolls DEC			49K		30K
6:30 AM	US	Manufacturing Payrolls DEC			28K	5K	15K
6:30 AM	US	Nonfarm Payrolls Private DEC			150K	130K	120.0K

6:30 AM	US	U-6 Unemployment Rate	7.00%		7.20%
8:00 AM	US	ISM Services PMI DEC	52.7	52.6	52.8
8:00 AM	US	Factory Orders MoM NOV	-3.60%	2.10%	1.80%
8:00 AM	US	Factory Orders ex Transportation NOV	-1.20%		0.70%
8:00 AM	US	ISM Services Business Activity DEC	55.1		55.3
8:00 AM	US	ISM Services Employment DEC	50.7		50.7
8:00 AM	US	ISM Services New Orders DEC	55.5		55.7
8:00 AM	US	ISM Services Prices DEC	58.3		58.1
11:00 AM	US	Baker Hughes Oil Rig Count JAN/05	500		
11:00 AM	US	Baker Hughes Total Rigs Count JAN/05	622		
11:30 AM	US	Fed Barkin Speech			
	US	LMI Logistics Managers Index Current DEC	49.4		

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